

APPLICATION FOR FINANCIAL ASSISTANCE
Revised 4/99

SCIP

GRANT

IMPORTANT: Please consult the "Instructions for Completing the Project Application" for completion of this form.

CB07G

SUBDIVISION: SPRINGFIELD TOWNSHIP

CODE# 061-74121

DISTRICT NUMBER: 2 COUNTY: Hamilton DATE 9/03/02

CONTACT: JOHN MUSSELMAN PHONE # (513) 521-4004

(THE PROJECT CONTACT PERSON SHOULD BE THE INDIVIDUAL WHO WILL BE AVAILABLE ON A DAY-TO-DAY BASIS DURING THE APPLICATION REVIEW AND SELECTION PROCESS AND WHO CAN BEST ANSWER OR COORDINATE THE RESPONSE TO QUESTIONS)

FAX (513) 521-3704 E-MAIL: musselmanj@springfieldtpw.org

PROJECT NAME: VALLEYDALE STREET RECONSTRUCTION

SUBDIVISION TYPE

(Check Only 1)

- ☐ 1. County
☐ 2. City
☒ 3. Township
☐ 4. Village
☐ 5. Water/Sanitary District
(Section 6119 O.R.C.)

FUNDING TYPE REQUESTED

(Check All Requested & Enter Amount)

- ☒ 1. Grant \$ 976,500.00
☐ 2. Loan \$ _____
☐ 3. Loan Assistance \$ _____

PROJECT TYPE

(Check Largest Component)

- ☒ 1. Road
☐ 2. Bridge/Culvert
☐ 3. Water Supply
☐ 4. Wastewater
☐ 5. Solid Waste
☐ 6. Stormwater

TOTAL PROJECT COST: \$1,085,000.00

FUNDING REQUESTED: \$976,500.00

DISTRICT RECOMMENDATION

To be completed by the District Committee ONLY

GRANT: \$ 976,500

SCIP LOAN: \$ _____ RATE: _____ % TERM: _____ yrs.

RLP LOAN: \$ _____ RATE: _____ % TERM: _____ yrs.

(Check Only 1)

☒ State Capital Improvement Program

☐ Local Transportation Improvements Program

☐ Small Government Program

FOR OPWC USE ONLY

PROJECT NUMBER: C _____ /C _____

Local Participation _____ %

OPWC Participation _____ %

Project Release Date: ____/____/____

OPWC Approval: _____

APPROVED FUNDING: \$ _____

Loan Interest Rate: _____ %

Loan Term: _____ years

Maturity Date: _____

Date Approved: ____/____/____

SCIP Loan _____ RLP Loan _____

1.0 PROJECT FINANCIAL INFORMATION

1.1 PROJECT ESTIMATED COSTS:
(Round to Nearest Dollar)

TOTAL DOLLARS

FORCE ACCOUNT
DOLLARS

a.) Basic Engineering Services:

\$ _____ .00

Preliminary Design \$ _____ .00

Final Design \$ _____ .00

Bidding \$ _____ .00

Construction Phase \$ _____ .00

Additional Engineering Services

\$ _____ .00

*Identify services and costs below.

b.) Acquisition Expenses:

Land and/or Right-of-Way

\$ _____ .00

c.) Construction Costs:

\$ 935,200.00

d.) Equipment Purchased Directly:

\$ _____ .00

e.) Permits, Advertising, Legal:
(Or Interest Costs for Loan Assistance
Applications Only)

\$ _____ .00

f.) Construction Contingencies:

\$ 149,800.00

g.) TOTAL ESTIMATED COSTS:

\$ 1,085,000.00

*List Additional Engineering Services here:
Service:

Cost:

1.2 PROJECT FINANCIAL RESOURCES:
(Round to Nearest Dollar and Percent)

	DOLLARS	%
a.) Local In-Kind Contributions	\$ _____	
b.) Local Revenues	\$ <u>7,642.90</u>	1-percent
c.) Other Public Revenues	\$ _____ .00	
ODOT	\$ _____ .00	
Rural Development	\$ _____ .00	
OEPA	\$ _____ .00	
OWDA	\$ _____ .00	
CDBG	\$ <u>100,857.10</u>	9-percent
OTHER _____	\$ _____ .00	
SUBTOTAL LOCAL RESOURCES:	\$ <u>108,500.00</u>	10-percent
d.) OPWC Funds		
1. Grant	\$ <u>976,500.00</u>	90-percent
2. Loan	\$ _____ .00	
3. Loan Assistance	\$ _____ .00	
SUBTOTAL OPWC RESOURCES:	\$ <u>976,500.00</u>	90-percent
e.) TOTAL FINANCIAL RESOURCES:	\$ <u>1,085,000.00</u>	100-percent

1.3 AVAILABILITY OF LOCAL FUNDS:

Attach a statement signed by the Chief Financial Officer listed in section 5.2 certifying all local share funds required for the project will be available on or before the earliest date listed in the Project Schedule section.

Please see attached letter(s) – Status of Funds Report and letter from Dan Domis – Community Development

ODOT PID# _____ Sale Date: _____
STATUS: (Check one)
 Traditional
 Local Planning Agency (LPA)
 State Infrastructure Bank

2.0 PROJECT INFORMATION

If project is multi-jurisdictional, information must be consolidated in this section.

2.1 PROJECT NAME: VALLEYDALE STREET RECONSTRUCTION

2.2 BRIEF PROJECT DESCRIPTION - (Sections A through C):

A: SPECIFIC LOCATION:

*Springfield Township, Hamilton County
Section 8-T-3, entire Range 1*

PROJECT ZIP CODE: 45216

B: PROJECT COMPONENTS:

- The existing road profile will be followed as closely as possible, however slight adjustments may be made as necessary to accommodate the installation of new storm sewer system components.
- The full depth removal of existing roadway will occur – with undercutting taking place wherever necessary in order to re-establish a firm roadbed. Type D geotextile fabric will be installed, followed by the installation of a minimum of six (6) inches of 304 aggregate base (placed in two three (3)-inch lifts with compaction between layers).
- The roadway asphalt bed will be installed – consisting of three (3)- inches of 301 bituminous base, a one and one-half (1 ½)- inch leveling course of 448 asphalt, followed by a surface course of one and one-half (1 ½)- inches of 448 asphalt.
- The existing curb will be removed – and will be replaced with a 30-inch rolled concrete curb (609).
- All undersized sections of storm sewer pipe will be replaced – followed by the installation of new storm sewer pipe (reinforced concrete), storm sewer laterals, and catch basins with curb inlets.

C: PHYSICAL DIMENSIONS / CHARACTERISTICS:

The streets that comprise the Valleydale Subdivision were constructed more than 50 years ago and were accepted by the Hamilton County Commissioners in 1949. The specific streets included in this project, which are shown on the *Project Vicinity Map*, include:

Marley Street-	898 lineal feet
Jadwin Street-	792 lineal feet
Newbury Street-	950 lineal feet
Roland Street-	1,003 lineal feet
Banbury Street	1,267 lineal feet
Mayfair Drive-	1,478 lineal feet

Today these roads suffer from poor pavement conditions, which have resulted from the combination of improper pavement profile and an insufficient and undersized storm sewer system. A 1986 report, prepared for Hamilton County Department of Public Works and The City of Cincinnati, Division of Stormwater Management, by Savage, Walker and Associates, specifically describes on page 41 (*excerpts have been attached to this application*) "...virtually all storm sewer main lines and nearly all storm sewer laterals are undersized for the 10 year design criteria..."and that "...the lack of adequate storm sewer laterals within Valleydale create an overburden of the existing laterals..."

These streets suffer from large numbers of potholes, large areas of alligator cracking, and large areas where existing curb has either sunken or eroded to such a degree that the curbing is no longer functional. In addition, several of the streets have up-heaved joints creating obstacles and unsafe driving conditions for motorists. These up-heaved areas also allow gravel to settle and gather on the uphill side of the up-heaval, creating slippery conditions for motorists.

D: DESIGN SERVICE CAPACITY:

Detail current service capacity vs. proposed service level.

Road or Bridge: Current ADT 819 Year: 2002 Projected ADT: 819 Year: 2003

Water/Wastewater: Based on monthly usage of 7,756 gallons per household, attach current rate ordinance. Current Residential Rate: \$_____ Proposed Rate: \$_____

Stormwater: Number of households served: 819

2.3 USEFUL LIFE / COST ESTIMATE: Project Useful Life: 30 Years.

Attach Registered Professional Engineer's statement, with original seal and signature confirming the project's useful life indicated above and estimated cost.

Please see attached statement, prepared by JMA Consultants.

3.0 REPAIR/REPLACEMENT or NEW/EXPANSION:

TOTAL PORTION OF PROJECT REPAIR/REPLACEMENT \$ 1,085,000.00

TOTAL PORTION OF PROJECT NEW/EXPANSION \$ 0.00

4.0 PROJECT SCHEDULE: *

	BEGIN DATE	END DATE
4.1 Engineering/Design:	<u>9 /02/02</u>	<u>4 /25/03</u>
4.2 Bid Advertisement and Award:	<u>10/ 24/03</u>	<u>12/12 /03</u>
4.3 Construction:	<u>12/ 15 /03</u>	<u>10/15/04</u>
4.4 Right-of-Way/Land Acquisition:	<u>NA</u>	<u>NA</u>

* Failure to meet project schedule may result in termination of agreement for approved projects. Modification of dates must be requested in writing by the CEO of record and approved by the commission once the Project Agreement has been executed. The project schedule should be planned around receiving a Project Agreement on or about July 1st.

5.0 APPLICANT INFORMATION:

5.1 CHIEF EXECUTIVE OFFICER *MR. JOSEPH HONERLAW*
TITLE *PRESIDENT, SPRINGFIELD TOWNSHIP BOARD OF TRUSTEES*

STREET *9150 WINTON ROAD*
CITY/ZIP *CINCINNATI - 45231*
PHONE *(513)522-1410*
FAX *(513)729-0818*
E-MAIL *HONERLAWJ@SPRINGFIELDTWP.ORG*

5.2 CHIEF FINANCIAL OFFICER *SAME AS ABOVE*
TITLE
STREET

CITY/ZIP
PHONE () _____ -
FAX () _____ -
E-MAIL

5.3 PROJECT MANAGER *MR. JOHN MUSSELMAN*
TITLE *SERVICE DIRECTOR*
STREET *8375 WINTON ROAD*
CITY/ZIP *CINCINNATI - 45231*

PHONE *(513) 522-4004*
FAX *(513) 522-3704*
E-MAIL *MUSSELMANJ@SPRINGFIELDTWP.ORG*

Changes in Project Officials must be submitted in writing from the CEO.

6.0 ATTACHMENTS/COMPLETENESS REVIEW:

Confirm in the blocks [] below that each item listed is attached.

[X] A certified copy of the legislation by the governing body of the applicant authorizing a designated official to sign and submit this application and execute contracts. This individual should sign under 7.0, Applicant Certification, below. *Legislation: Springfield Township Record of Proceedings #0353*

[X] A certification signed by the applicant's chief financial officer stating all local share funds required for the project will be available on or before the dates listed in the Project Schedule section. If the application involves a request for loan (RLP or SCIP), a certification signed by the CFO which identifies a specific revenue source for repaying the loan also must be attached. Both certifications can be accomplished in the same letter.

Status of Funds Report

[X] A registered professional engineer's detailed cost estimate and useful life statement, as required in 164-1-13, 164-1-14, and 164-1-16 of the Ohio Administrative Code. Estimates shall contain an engineer's original seal or stamp and signature. *Useful Life / Cost Estimate*

[NA] A cooperation agreement (if the project involves more than one subdivision or district) which identifies the fiscal and administrative responsibilities of each participant.

[NA] Projects which include new and expansion components and potentially affect productive farmland should include a statement evaluating the potential impact. If there is a potential impact, the Governor's Executive Order 98-VII and the OPWC Farmland Preservation Review Advisory apply.

[] Capital Improvements Report: (Required by O.R.C. Chapter 164.06 on standard form)
Will be sent at a later date.

[X] Supporting Documentation: Materials such as additional project description, photographs, economic impact (temporary and/or full time jobs likely to be created as a result of the project), accident reports, impact on school zones, and other information to assist your district committee in ranking your project. Be sure to include supplements which may be required by your *local* District Public Works Integrating Committee.

7.0 APPLICANT CERTIFICATION:

The undersigned certifies that: (1) he/she is legally authorized to request and accept financial assistance from the Ohio Public Works Commission; (2) to the best of his/her knowledge and belief, all representations that are part of this application are true and correct; (3) all official documents and commitments of the applicant that are part of this application have been duly authorized by the governing body of the applicant; and, (4) should the requested financial assistance be provided, that in the execution of this project, the applicant will comply with all assurances required by Ohio Law, including those involving Buy Ohio and prevailing wages.

Applicant certifies that physical construction on the project as defined in the application has NOT begun, and will not begin until a Project Agreement on this project has been executed with the Ohio Public Works Commission. Action to the contrary will result in termination of the agreement and withdrawal of Ohio Public Works Commission funding of the project.

Mr. Joseph Honerlaw, President - Springfield Township Board of Trustees

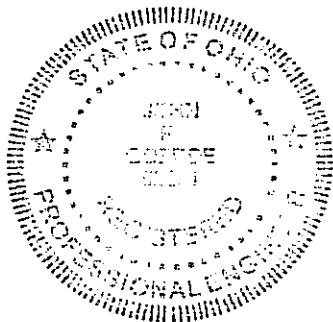
Certifying Representative (Type or Print Name and Title)

Joseph Honerlaw, President 9-10-02.
Signature/Date Signed

Valleydale Streets Reconstruction

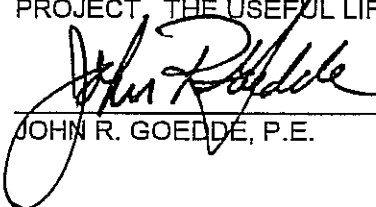
Construction Cost Estimate

<u>Item</u>	<u>Item Description</u>	<u>Unit</u>	<u>Est. Quantity</u>	<u>Unit Price</u>	<u>Amount</u>
201	Clearing & Grubbing/Tree Removal	LS	1	12,300.00	12,300.00
202	Pavement Removed	SY	9,500	20.00	190,000.00
202	Manhole/Catch Basin Removed	EA	8	500.00	4,000.00
202	Pipe Removed	LF	450	10.00	4,500.00
202	Concrete Walk Removed	SF	5,500	1.00	5,500.00
202	Drive Apron Removed	SY	2,000	10.00	20,000.00
203	Excavation (to proposed subgrade)	CY	850	20.00	17,000.00
203	Undercut, Remove & Replace	CY	1,500	30.00	45,000.00
254	Pavement Planing (intersections)	SY	1,500	5.00	7,500.00
301	Bituminous Aggregate Base	CY	625	80.00	50,000.00
304	Aggregate Base	CY	1,250	40.00	50,000.00
403	Asphalt Concrete (leveling)	CY	320	80.00	25,600.00
404	Asphalt Concrete (surface)	CY	320	80.00	25,600.00
452	Concrete Drive Apron	SY	1,680	35.00	58,800.00
603	3" Conduit PVC (downspout lines)	LF	1,050	10.00	10,500.00
603	12"-15" Conduit	LF	2,500	40.00	100,000.00
603	18"-24" Conduit	LF	200	50.00	10,000.00
603	27"-30" Conduit	LF	100	80.00	8,000.00
603	36" Conduit	LF	100	50.00	5,000.00
604	Catch Basin, CB-3	EA	16	2,500.00	40,000.00
604	Manhole, MH-3	EA	16	2,000.00	32,000.00
604	Sanitary Manhole (reconstruct to grade)	EA	23	500.00	11,500.00
608	Concrete Walk	SF	5,500	4.00	22,000.00
608	Curb Ramp	EA	12	200.00	2,400.00
609	Concrete Curb & Gutter	LF	6,800	12.00	81,600.00
614	Maintain Traffic	LS	1	20,000.00	20,000.00
623	Construction Layout Stakes	LS	1	25,000.00	25,000.00
653	Topsoil Furnished & Placed	CY	400	30.00	12,000.00
659	Seeding & Mulching	SY	4,400	1.00	4,400.00
SPL	Utility Adjustments (water boxes, fire hydrants, etc...)	LS	1	35,000.00	35,000.00



Sub-Total	\$ 935,200.00
15% ± Contingencies	<u>149,800.00</u>
TOTAL	\$1,085,000.00

I HEREBY CERTIFY THIS TO BE AN ACCURATE ESTIMATE OF THE PROPOSED PROJECT. THE USEFUL LIFE OF THIS PROJECT IS 30 YEARS.


 JOHN R. GOEDDE, P.E.

Trustee
Tom Bryan

Trustee
Joseph Honerlaw

Trustee
Gwen McFarlin

Clerk
John Waksmundski

Township Administrator
Michael T. Hinnenkamp

Law Director
Laura A. Abrams



SPRINGFIELD TOWNSHIP
HAMILTON COUNTY, OHIO
Founded 1795

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Carl Abel

November 12, 2002

STATUS OF FUNDS REPORT

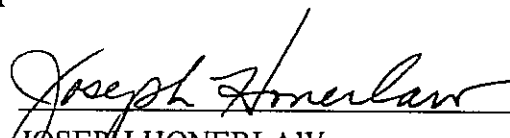
Project: VALLEYDALE STREET RECONSTRUCTION

This is to certify that the sum of \$108,500.00 is available as the local matching funds in connection with Springfield Township's application for State Capital Improvement Funds for the above-mentioned project.

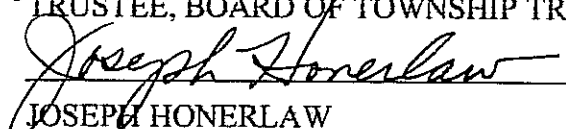
The source of the local match will be Springfield Township Funds. Local matching funds have been encumbered and will be certified upon completion of the Project Agreement with the Ohio Public Works Commission.

SPRINGFIELD TOWNSHIP

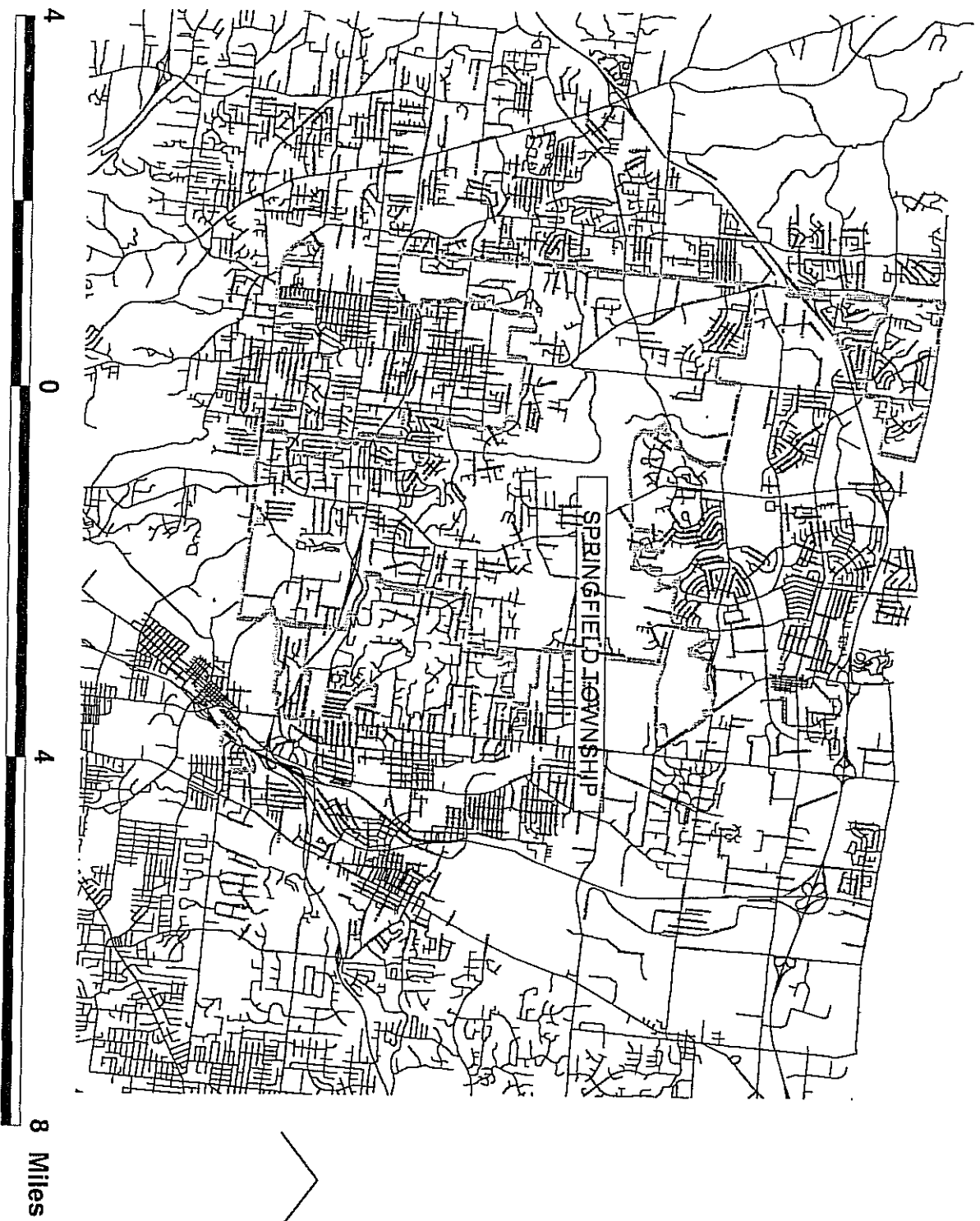
Chief Executive Officer:


JOSEPH HONERLAW
TRUSTEE, BOARD OF TOWNSHIP TRUSTEES

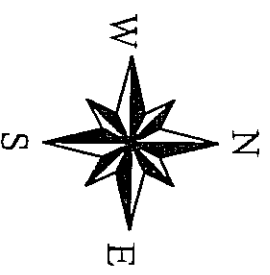
Chief Financial Officer:


JOSEPH HONERLAW
TRUSTEE, BOARD OF TOWNSHIP TRUSTEES

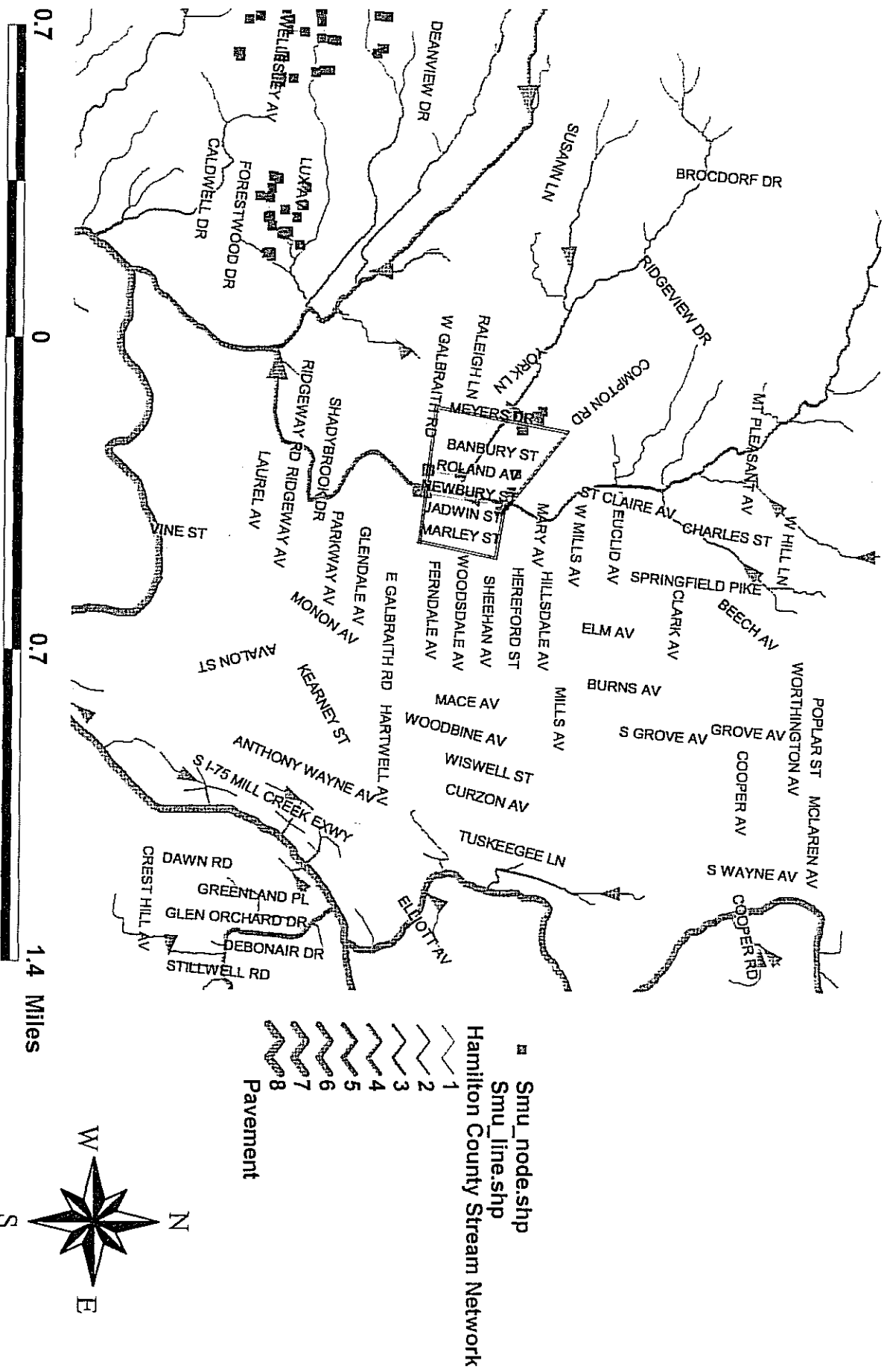
Springfield Township



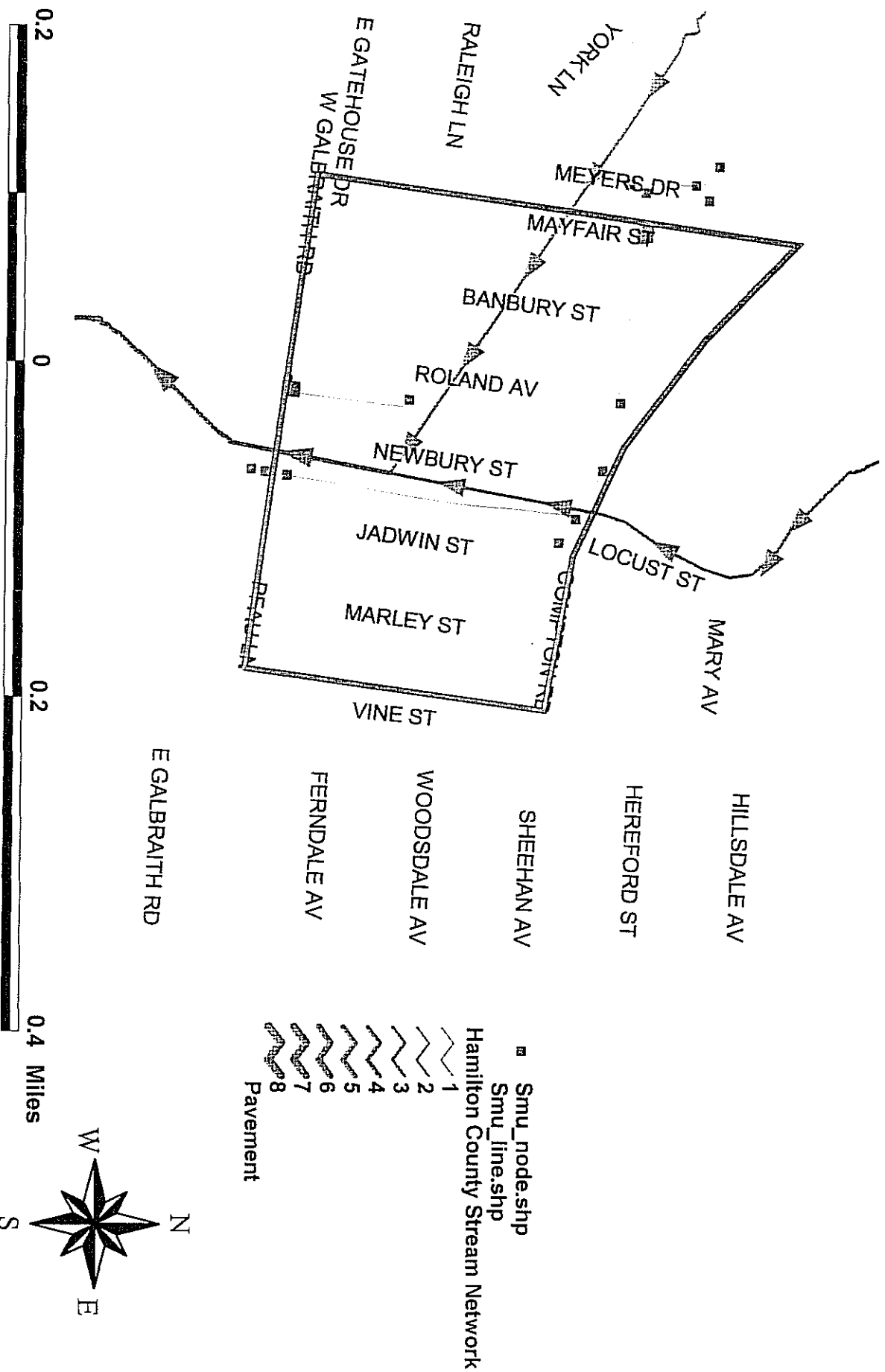
Streets



Vicinity Map Valleydale



Vicinity Map Valleydale



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Fire Chief
Robert Leininger

Community Services Director
Carl Abel

September 11, 2002

USER CERTIFICATION

Project: VALLEYDALE STREET RECONSTRUCTION

This is to certify that, to the best of my knowledge, the traffic data included in this application is correct.

SPRINGFIELD TOWNSHIP

Chief Executive Officer:

A handwritten signature in cursive script, reading "Joseph Honerlaw", written over a horizontal line.
JOSEPH HONERLAW
PRESIDENT, BOARD OF TOWNSHIP TRUSTEES

RECORD OF PROCEEDINGS

0353

Minutes of _____ Organizational Meeting _____ Meeting _____

2002 Held January 2 2002

WHEREAS, the West College Hill Neighborhood Services sponsors programs for senior citizens; and

WHEREAS, the Trustees feel the continuation of these programs and services is of utmost importance to the health and well-being of this segment of our community; and

WHEREAS, the Township is granted the authority to make contributions of public money for support of senior programs by the Ohio Revised Code, Section 505.70 (1),

NOW, THEREFORE, BE IT RESOLVED, that this Board authorizes payment of utility bills for the West College Hill Neighborhood Services.

Trustee Tom Bryan seconded the Motion and roll being called upon its adoption the vote resulted as follows:

Mr. Bryan aye Mr. Honerlaw aye Ms. McFarlin aye

• **RESOLUTION NUMBER 6-2002**

AUTHORIZING AGREEMENT WITH CLIPPARD FAMILY BRANCH OF YMCA OF GREATER CINCINNATI FOR PROVISION OF RECREATION PROGRAMS AND SERVICES

WHEREAS, the Board of Trustees of Springfield Township, Hamilton County, Ohio, met in an Organizational Meeting on the 2nd day of January 2002 at the Springfield Township Administration Building, 9150 Winton Road with the following members present:

Mr. Tom Bryan Mr. Joseph Honerlaw Ms. Gwen McFarlin

Trustee Gwen McFarlin moved the adoption of the following Resolution:

WHEREAS, the Staff of Clippard Family Branch YMCA has agreed to provide and manage various recreation programs for residents utilizing the Skyline Community Center; and

WHEREAS, many residents of Springfield Township will take advantage of these services and programs, including day camp, youth recreation, adult recreation, education programs and community out-reach; and

WHEREAS, this Board has determined that such an Agreement will provide these programs to our residents at a minimal cost for the services provided,

NOW THEREFORE, BE IT RESOLVED that Springfield Township Board of Trustees hereby agrees to pay to Clippard Family Branch of YMCA of Greater Cincinnati the sum of Fifteen Thousand Dollars (\$15,000.00) for provision of recreational services and programs to benefit Township residents utilizing the Skyline Community Center according to terms of the Agreement as executed.

Mr. Hinnenkamp noted that this agreement runs from July to July and that by adopting this resolution the Board is allowing the Administrator to execute the agreement upon its renewal.

Trustee Tom Bryan seconded the Motion and roll being called upon its adoption the vote resulted as follows:

Mr. Bryan aye Mr. Honerlaw aye Ms. McFarlin aye

• **Finance Officer:**

Mr. Bryan made a Motion to appoint Mr. Honerlaw as the Finance Officer for the purpose of signing SCIP documents. Ms McFarlin seconded and the motion carried.

• **Chief Executive Officer:**

Mr. Bryan made a Motion to appoint Mr. Honerlaw as the Chief Executive Officer for the purpose of signing grant documents. Ms. McFarlin seconded and the motion carried.

SCIP/LTIP PROGRAM
ROUND 17 - PROGRAM YEAR 2003
PROJECT SELECTION CRITERIA
JULY 1, 2003 TO JUNE 30, 2004

NAME OF APPLICANT: SPRINGFIELD TWP.
NAME OF PROJECT: VALLEYDALE
RATING TEAM: 5

NOTE: See the attached "Addendum To The Rating System" for definitions, explanations and clarifications to each of the criterion points of this rating system.

CIRCLE THE APPROPRIATE RATING

- 1) What is the physical condition of the existing infrastructure that is to be replaced or repaired?
- | | | | |
|---|---------|----|---------------------------|
| 25 - Failed | MAYFAIR | 23 | Appeal Score
<u>23</u> |
| <input checked="" type="radio"/> Critical | BANBURY | 20 | |
| 20 - Very Poor | ROLLAND | 23 | |
| 17 - Poor | NEWBURY | 25 | |
| 15 - Moderately Poor | JAWIN | 23 | |
| 10 - Moderately Fair | MALLEY | 23 | |
| 5 - Fair Condition | | | |
| 0 - Good or Better | | | |
- 2) How important is the project to the safety of the Public and the citizens of the District and/or service area?
- | | | |
|--|---|---------------------------|
| 25 - Highly significant importance | status w/m will increase capacity | Appeal Score
<u>10</u> |
| 20 - Considerably significant importance | however no demonstration that | |
| <input checked="" type="radio"/> Moderate importance | existing w/m facilities are in- | |
| <input type="radio"/> Minimal importance | adequate | |
| 0 - No measurable impact | PONDING
WATER MAIN
PAVEMENT CONDITION | |
- 3) How important is the project to the health of the Public and the citizens of the District and/or service area?
- | | | |
|--|---|---------------------------|
| 25 - Highly significant importance | LEAD JOINTS IN W/M
ENCLOSED STORM SYSTEM | Appeal Score
<u>10</u> |
| 20 - Considerably significant importance | | |
| <input checked="" type="radio"/> Moderate importance | | |
| <input type="radio"/> Minimal importance | | |
| 0 - No measurable impact | | |
- 4) Does the project help meet the infrastructure repair and replacement needs of the applying jurisdiction?
Note: Jurisdiction's priority listing (part of the Additional Support Information) must be filed with application(s).
- | | |
|---|---------------------------|
| <input checked="" type="radio"/> First priority project | Appeal Score
<u>25</u> |
| 20 - Second priority project | |
| 15 - Third priority project | |
| 10 - Fourth priority project | |
| 5 - Fifth priority project or lower | |
- 5) Will the completed project generate user fees or assessments?
- | | |
|-------------------------------------|---------------------------|
| <input checked="" type="radio"/> No | Appeal Score
<u>10</u> |
| 0 - Yes | |

6) Economic Growth – How the completed project will enhance economic growth (See definitions).

- 10 – The project will directly secure significant new employment
- 7 – The project will directly secure new employment
- 5 – The project will secure new employment
- 3 – The project will permit more development
- ① – The project will not impact development

Appeal Score

0

7) Matching Funds - LOCAL

- 10 – This project is a loan or credit enhancement
- 10 – 50% or higher
- 8 – 40% to 49.99%
- 6 – 30% to 39.99%
- 4 – 20% to 29.99%
- 2 – 10% to 19.99%
- ① – Less than 10%

8) Matching Funds - OTHER

- 10 – 50% or higher
- 8 – 40% to 49.99%
- 6 – 30% to 39.99%
- 4 – 20% to 29.99%
- 2 – 10% to 19.99%
- ① – 1% to 9.99%
- 0 – Less than 1%

9) Will the project alleviate serious traffic problems or hazards or respond to the future level of service needs of the district?
(See Addendum for definitions)

- 10 - Project design is for future demand.
- 8 - Project design is for partial future demand.
- 6 - Project design is for current demand.
- ④ - Project design is for minimal increase in capacity.
- 2 - Project design is for no increase in capacity.

*2 roads
6 storm sewer
7 average*

Appeal Score

4

10) Ability to Proceed - If SCIP/LTIP funds are granted, when would the construction contract be awarded? (See Addendum concerning delinquent projects)

- ⑤ - Will be under contract by December 31, 2003 and no delinquent projects in Rounds 14 & 15
- 3 - Will be under contract by March 31, 2004 and/or one delinquent project in Rounds 14 & 15
- 0 - Will not be under contract by March 31, 2004 and/or more than one delinquent project in Rounds 14 & 15

11) Does the infrastructure have regional impact? Consider origination and destination of traffic, functional classifications, size of service area, and number of jurisdictions served, etc. (See Addendum for definitions)

- 10 - Major impact
- 8 -
- 6 - Moderate impact
- ④ - Minimal or no impact

Appeal Score

4

12) What is the overall economic health of the jurisdiction?

10 Points

8 Points

6 Points

4 Points

2 Points

- 13) Has any formal action by a federal, state, or local government agency resulted in a partial or complete ban of the usage or expansion of the usage for the involved infrastructure?

10 - Complete ban, facility closed

Appeal Score

8 - 80% reduction in legal load or 4-wheeled vehicles only

7 - Moratorium on future development, *not* functioning for current demand

0

6 - 60% reduction in legal load

5 - Moratorium on future development, functioning for current demand

4 - 40% reduction in legal load

2 - 20% reduction in legal load

0 Less than 20% reduction in legal load

- 14) What is the total number of existing daily users that will benefit as a result of the proposed project?

10 - 16,000 or more

Appeal Score

8 - 12,000 to 15,999

6 - 8,000 to 11,999

4 - 4,000 to 7,999

2

2 3,999 and under

- 15) Has the jurisdiction enacted the optional \$5 license plate fee, an infrastructure levy, a user fee, or dedicated tax for the pertinent infrastructure? (Provide documentation of which fees have been enacted.)

5 Two or more of the above

Appeal Score

3 - One of the above

0 - None of the above

5

General Statement for Rating Criteria

Points awarded for all items will be based on engineering experience, field verification, application information and other information supplied by the applicant, which is deemed to be relevant by the Support Staff. The examples listed in this addendum are not a complete list, but only a small sampling of situations that may be relevant to a given project.

Criterion 1 - Condition

Condition is based on the amount of deterioration that is field verified or documented exclusive of capacity, serviceability, health and/or safety issues. Condition is rated only on the facility being repaired or abandoned. (Documentation may include: ODOT BR86 reports, pavement management condition reports, televised underground system reports, age inventory reports, maintenance records, etc., and will only be considered if included in the original application.)

Definitions:

Failed Condition - requires complete reconstruction where no part of the existing facility is salvageable. (E.g. Roads: complete reconstruction of roadway, curbs and base; Bridges: complete removal and replacement of bridge; Underground: removal and replacement of an underground drainage or water system; Hydrants: completely non functioning and replacement parts are unavailable.)

Critical Condition - requires moderate or partial reconstruction to maintain integrity. (E.g. Roads: reconstruction of roadway/curbs can be saved; Bridges: removal and replacement of bridge with abutment modification; Underground: removal and replacement of part of an underground drainage or water system; Hydrants: some non-functioning, others obsolete and replacement parts are unavailable.)

Very Poor Condition - requires extensive rehabilitation to maintain integrity. (E.g. Roads: extensive full depth, partial depth and curb repair of a roadway with a structural overlay; Bridges: superstructure replacement; Underground: repair of joints and/or minor replacement of pipe sections; Hydrants: non-functioning and replacement parts are available.)

Poor Condition - requires standard rehabilitation to maintain integrity. (E.g. Roads: moderate full depth, partial depth and curb repair to a roadway with no structural overlay needed or structural overlay with minor repairs to a roadway needed; Bridges: extensive patching of substructure and replacement of deck; Underground: insituform or other in ground repairs; Hydrants: functional, but leaking and replacement parts are unavailable.)

Moderately Poor Condition - requires minor rehabilitation to maintain integrity. (E.g. Roads: minor full depth, partial depth or curb repairs to a roadway with either a thin overlay or no overlay needed; Bridges: major structural patching and/or major deck repair; Hydrants: functional and replacement parts are available.)

Moderately Fair Condition - requires extensive maintenance to maintain integrity. (E.g. Roads: thin or no overlay with extensive crack sealing, minor partial depth and/or slurry or rejuvenation; Bridges: minor structural patching, deck repair, erosion control.)

Fair Condition - requires routine maintenance to maintain integrity. (E.g. Roads: slurry seal, rejuvenation or routine crack sealing to the roadway; Bridges: minor structural patching.)

Good or Better Condition - little to no maintenance required to maintain integrity.

Note: If the infrastructure is in "good" or better condition, it will **NOT** be considered for SCIP/LTIP funding unless it is an expansion project that will improve serviceability.

Criterion 2 – Safety

The jurisdiction shall include in its application the type of safety problem that currently exists and how the intended project would improve the situation. For example, have there been vehicular accidents attributable to the problems cited? Have they involved injuries or fatalities? In the case of water systems, are existing hydrants non-functional? In the case of water lines, is the present capacity inadequate to provide volumes or pressure for adequate fire protection? In all cases, specific documentation is required.

Note: Each project is looked at on an individual basis to determine if any aspects of this category apply. Examples given above are NOT intended to be exclusive.

Criterion 3 – Health

The jurisdiction shall include in its application the type and seriousness of the health problem that would be eliminated or reduced by the intended project. For example, can the problem be eliminated only by the project, or would routine maintenance be satisfactory? If basement flooding has occurred, was it storm water or sanitary flow? What complaints if any are recorded? In the case of underground improvements, how will they improve health if they are storm sewers? How would improved sanitary sewers improve health or reduce health risk? Are leaded joints involved in existing water line replacements? In all cases, specific documentation is required.

Note: Each project is looked at on an individual basis to determine if any aspects of this category apply. Examples given above are NOT intended to be exclusive.

Criterion 4 – Jurisdiction’s Priority Listing

The jurisdiction must submit a listing in priority order of the projects for which it is applying. Points will be awarded on the basis of most to least importance. The form is included in the Additional Support Information.

Criterion 5 – Generate Fees

Will the local jurisdiction assess fees or project costs for the usage of the facility or its products once the project is completed (example: rates for water or sewer, frontage assessments, etc.). The applying jurisdiction must submit documentation.

Criterion 6 – Economic Growth

Will the completed project enhance economic growth and/or development in the service area?

Definitions:

Directly secure significant new employment: The project is specifically designed to secure a particular development/employer(s), which will add at least 100 or more new employees. The applicant agency must supply specific details of the development, the employer(s), and number of new permanent employees.

Directly secure new employment: The project is specifically designed to secure development/employers, which will add at least 50 new permanent employees. The applying agency must supply details of the development and the type and number of new permanent employees.

Secure new employment: The project is specifically designed to secure development/employers, which will add 10 or more new permanent employees. The applying agency must submit details.

Permit more development: The project is designed to permit additional business development. The applicant must supply details.

The project will not impact development: The project will have no impact on business development.

Note: Each project is looked at on an individual basis to determine if any aspects of this category apply.

Criterion 7 – Matching Funds - Local

The percentage of matching funds which come directly from the budget of the applying local government.

Criterion 8 – Matching Funds - Other

The percentage of matching funds that come from funding sources other than those mentioned in Criterion 7.

Criterion 9 – Alleviate Traffic Problems

The jurisdiction shall provide a narrative, along with pertinent support documentation, which describe the existing deficiencies and showing how congestion or hazards will be reduced or eliminated and how service will be improved to meet the needs of any expected growth or development. A formal capacity analysis accompanying the application would be beneficial. Projected traffic or demand should be calculated as follows:

Formula:

Existing users x design year factor = projected users

<u>Design Year</u>	<u>Design year factor</u>		
	<u>Urban</u>	<u>Suburban</u>	<u>Rural</u>
20	1.40	1.70	1.60
10	1.20	1.35	1.30

Definitions:

Future demand – Project will eliminate existing congestion or deficiencies and will provide sufficient capacity or service for twenty-year projected demand or fully developed area conditions. Justification must be supplied if the area is already largely developed or undevelopable and thus the projection factors used deviate from the above table.

Partial future demand – Project will eliminate existing congestion or deficiencies and will provide sufficient capacity or service for ten-year projected demand or partially developed area conditions. Justification must be supplied if the area is already largely developed or undevelopable and thus the projection factors used deviate from the above table.

Current demand – Project will eliminate existing congestion or deficiencies and will provide sufficient capacity or service only for existing demand and conditions.

Minimal increase – Project will reduce but not eliminate existing congestion or deficiencies and will provide a minimal but less than sufficient increase in existing capacity or service for existing demand and conditions.

No increase – Project will have no effect on existing congestion or deficiencies and provide no increase in capacity or service for existing demand and conditions.

Criterion 10 - Ability to Proceed

The Support Staff will assign points based on engineering experience and OPWC defined delinquent projects. A project is considered delinquent when it has not received a notice to proceed within the time stated on the original application and no time extension has been granted by the OPWC. A jurisdiction receiving approval for a project and subsequently canceling the same after the bid date on the application may be considered as having a delinquent project.

Criterion 11 - Regional Impact

The regional significance of the infrastructure that is being repaired or replaced.

Definitions:

Major Impact - Roads: major multi-jurisdictional route, primary feed route to an Interstate, Federal Aid Primary routes.

Moderate Impact - Roads: principal thoroughfares, Federal Aid Urban routes

Minimal/No Impact - Roads: cul-de-sacs, subdivision streets

Criterion 12 – Economic Health

The District 2 Integrating Committee predetermines the jurisdiction's economic health. The economic health of a jurisdiction may periodically be adjusted when census and other budgetary data are updated.

Criterion 13 - Ban

The jurisdiction shall provide documentation to show that a facility ban or moratorium has been formally placed. The ban or moratorium must have been caused by a structural or operational problem. Points will only be awarded if the end result of the project will cause the ban to be lifted.

Criterion 14 - Users

The applying jurisdiction shall provide documentation. A registered professional engineer or the applying jurisdictions' C.E.O must certify the appropriate documentation. Documentation may include current traffic counts, households served, when converted to a measurement of persons. Public transit users are permitted to be counted for the roads and bridges, but only when certifiable ridership figures are provided.

Criterion 15 – Fees, Levies, Etc.

The applying jurisdiction shall document (in the "Additional Support Information" form) which type of fees, levies or taxes they have dedicated toward the type of infrastructure being applied for.